

Legacy Letter Outline

A Keepsake worksheet for values, stories, and blessings

Use this worksheet with the [legacy letter template](#) and the [legacy planning story checklist](#).

This is a personal letter, not a legal will or advance directive. Keep passwords and sensitive access details out of a shared copy. All sections are optional.

Before you write

- Who the letter is for:

- How you will deliver it (print, audio, or video):

- Date drafted:

Opening scene

Describe where you are writing from and why.

- Sights, sounds, and smells around you:

- A moment or image that captures your relationship:

Values and stories

Choose any values you want to discuss and a story for each.

Value 1:

A story that shows it:

Value 2:

A story that shows it:

Value 3:

A story that shows it:

Lessons and blessings

Write specific affirmations or hopes.

- "May you..." statements:

- Encouragement for hard times ahead:

Requests and resources

Outline traditions, responsibilities, or contacts.

- A tradition you hope someone might choose to continue:

- People to connect with:

- Where important documents or objects are kept:

Gratitude

Name the people, communities, or moments you are thankful for.

Closing

Your final words, blessing, or signature line.

Signature: _____ Date: _____

Revisit this letter each year on:
